

Presented by Kern Sibbald at UKUUG 20 February 2008 in London

Bacula – the Network Backup Tool for *BSD, Linux, Mac, Unix and Windows

It comes by night and sucks the vital essence from your computers.



Open Source Project

Bacula is a network backup solution, designed for *BSD, Linux, Mac OS X, Unix and Windows systems.

Project goals are to:

- backup any client from a Palm to a mainframe computer
- provide "Enterprise" features similar to the largest commercial applications
- assure data compatibility for 30 years (providing you have the appropriate hardware)
- use a Free and Open Source (GPL v2) license



Project History

Bacula = Backup + Dracula

- January 2000 Project started
- 14 April 2002 First release to Source Forge (version 1.16)
- 29 June 2006 Release 1.38.11
- January 2007 Release 2.0.0
- August 2007 Release 2.2.0 (current 2.2.8)
- Downloads



Introduction

Do you do backups?

- No
- Yes, I did one last month
- Yes, tarballs every week
- Sometimes I rsync ...
- Yes, CDs every week
- I use custom scripts

Problems:

- How do you find the files you need to restore?
- How do you restore to a point in time?
- What is on what medium?
- How do you handle 2000 machines?
- Government regulations



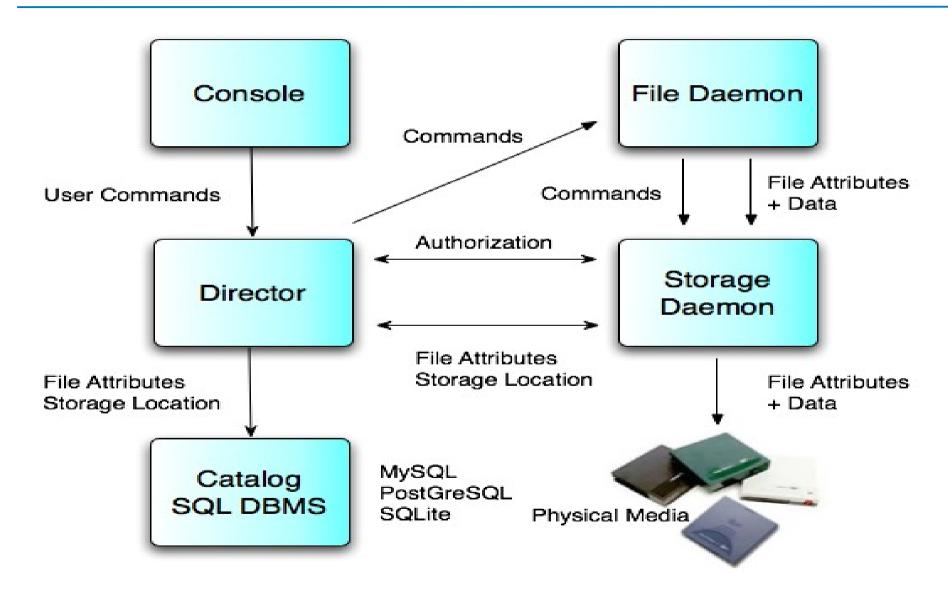
Introduction

Bacula to the rescue:

- Open Source
- Centrally managed
- Network backup/restore
- Many platforms (*BSD, Linux, Mac OS X, Unix Win32, ...)
- Different media (Tape, disk, USB, CD/DVD)
- Reliable
- Knows what was backed up when and where
- Allows restoring files you want (Catalog + GUI)
- Restores to a point in time
- Scales to handle 2000 machines



Main Components





1. Director (DIR)

- Control and administration for everything is centralized
- Basic unit is a Job (one client, one set of files, ...)
- Schedules, initiates and supervises all Jobs
- Maintains the catalog
- Typically one Director except in very large shops



2. File daemon or Client (FD)

- Does file backup, restore and verification requested by Director
- Installed on each machine as a service (daemon)
- Communicates over network with Director and Storage daemon
- Needs access to all files to be backed up (root)
- Common code but adapted specifically to each OS
- Typically multiple File daemons per Director; one for each machine



3. Storage daemon (SD)

- Reads and writes data to the physical medium
 - Disk, Tape, CD/DVD, USB, ...
- Accepts orders and authorization from the Director
- Accepts and returns data to/from File daemons (FD)
- Sends file storage location to Director -> Catalog
- Typically one per Director but with multiple devices



4. Console

- Allows user or administrator to control Bacula
- Communicates with Director via network
- Start jobs, review Job output, query/modify catalog
- Consoles available
 - TTY (bconsole)
 - bat a Qt 4 (GUI) most comprehensive
 - wxWidgets (GUI) Linux, Unix, Win32
 - Gnome (GUI)
 - Several web interfaces
- Restricted consoles permit users to restore their own files



5. Catalog database

- Only component not written by Bacula team
- SQL database (MySQL, PostgreSQL, or SQLite)
- Tracks Jobs run, Volumes used, File locations, ...
- Permits rapid restores
- Allows inquiry of when and where files were backed up
- Old data automatically pruned by Director
- Supports multiple databases for scaling



6. Tray Monitor (special Console)

- Gnome/KDE/Win32 GUI tray applet
- Monitors Director, File daemons, Storage daemon
- Near real-time display of activity



Features

- A central server and catalog with distributed backup
- All components communicate via the network and are deployed separately.
- Internal scheduler for automatic and simultaneous job execution with priorities.
- Interactive restore of one or more files from:
 - current backup (most common)
 - prior backup of time and date
 - list of files/directories to restore
 - restore by Jobld
 - **...**



Features (cont.)

- Simple administration with consoles (command line, GUI, and web)
- Labeled Volumes, to prevent accidental overwriting
- Support for ANSI / IBM labels
- Machine independent Volume data format extensible
- Support for Unicode on Win32; UTF-8 on Unix
- Rescue CDROM for "bare metal" recovery (very complicated)



Bacula – Hardware Features

- Backups can span multiple volumes
- Multiple backups (jobs, clients, OSes) per volume
- Supports most tape drives with configurable Device resources
- Support for multiple drive autochangers (libraries)
- Supports tape barcode readers
- Extensive Pool and Volume library management
- Rapid restoration of individual files (one user reported 4 to 6 hours with tar and 3 to 4 minutes with Bacula!).



Bacula - Security Features

- Daemon authorization with CRAM-MD5
- Director and Storage daemon can be run non-root
- MD5, SHA1, ... signatures for each file
- CRC checksum for each Volume block
- Restricted consoles and tray-monitors
- Communications (TLS) encryption
- Data (PKI) encryption
- Tripwire like intrusion detection (Verify)



Technical Highlights

- OS support : Linux (all versions including the zSeries), Win32, Solaris, *BSD, Mac OS X, Irix, Tru64, AIX, HP-UX
- Backup has disk spooling capability to avoid "shoe-shine" on tapes
- Backup/restore of POSIX Access Control Lists (ACL), Mac resource forks, Win32 permissions
- Support for large files (>2GB) and 64 bit architectures
- Multi-thread implementation
- Originally written in C, now converted to a subset of C++



Bacula - Director Configuration File

```
Director {
 Name = bacula-dir
 Query File = "/usr/local/etc/query.sql"
 Working Directory = "/var/bacula"
 PID Directory = "/var/run"
 Maximum Concurrent Jobs = 20
 Password = "secret"
 Messages = Standard
Console {
 Name = Monitor
 Password = "monitor-secret"
 CommandACL = status, .status
 CatalogACL = BackupDB
```



Bacula Configuration - Job

Jobs are the basic unifying structure

- Name unique name
- Type what to do: backup, Backup, Migrate, Admin, Restore
- Level level of detail of type: Full, Differential, Incremental
- FileSet what to files to backup
- Client where to get the files (machine name)
- Storage where to put the files (which hardware)
- Pool which set of Volumes (tapes, disk) to use
- Schedule when to do it



Bacula - Director Configuration File

```
Job {
 Name = "Laptop"
 Type = Backup
 Client = laptop-fd
 FileSet = "Full Set"
 Schedule = "Weekly Cycle"
 Storage = File
 Messages = Standard
 Pool = Standard
 Write Bootstrap = "/var/bacula/laptop.bsr"
 Priority = 10
```



Bacula - Director Configuration File

```
Client {
 Name = laptop-fd
 Address = laptop.example.org
 Catalog = MyCatalog
 Password = "secret-fd"
 File Retention = 30 days
 Job Retention = 6 months
 AutoPrune = yes
 Maximum Concurrent Jobs = 20
```



Bacula Configuration - FileSet

- Include/Exclude files and/or directories
- Regex or wildcard for file/directory name selection
- Compression using similar selection criteria
- Which filesystem types to backup
- Backup OS Access Control List data (permissions)
- Sparse file handling
- Signature (MD5, SHA1, ...)



Bacula – Director Configuration File (cont)

```
FileSet {
 Name = "Full Set"
 Include {
   Options {
     signature=SHA1; sparse = yes
     regex = ".*\.c$"; wild = "*.txt"
     exclude = yes
   File = /
   File = /usr
   File = /var
 Exclude {
   File = /proc; File = /tmp; File = /sys; File = /.journal
```



Bacula – Director Configuration File (cont)

```
Schedule {
 Name = "Weekly Cycle"
 Run = Level=Full 1st sun at 2:05
 Run = Level=Differential 2nd-5st sun at 2:05
 Run = Level=Incremental mon-sat at 2:05
Total directives per resource:
Director=27 Client=21 Storage=21 Job=60 Schedule=3, Device=52, ...
```



Bacula - File daemon Configuration File

```
FileDaemon {
 Name = laptop-fd
 Working Directory = /var/bacula
 PID Directory = /var/run
Director {
 Name = bacula-dir
 Password = "secret-fd"
```



Bacula - Storage Configuration File

```
Device {
 Name = File
 Archive Device = /var/bacula/backups
 Device Type = File # DVD, FIFO, Tape
 Media Type = File
 Label Media = yes
 Random Access = yes
```



Bacula – Storage Configuration File (cont)

```
AutoChanger {
 Name = LTO-Changer
 Device = Drive-0, Drive-1
 Changer Device = /dev/sg0
Device {
 Name = Drive-0
 Archive Device = /dev/nst0
 Device Type = Tape # DVD, File, FIFO
 Media Type = LTO-2
 Autochanger = yes
```



Real Installations

- 53TB, 150,000,000 files, 90 clients, Linux
- 40TB, 40,000,000 files, 30 clients, Solaris
- LTO-3 libraries with several drives
- Large libraries with 100's of tape slots
- Libraries and drives connected with FC SAN
- 20GB, 200,000 files, 1 client, Linux disk and tape



Project development

Site: http://www.bacula.org/

Development style:

- SourceForge project
- Developer's guide with code style guidelines
- Developer SVN access. Currently 16 developers may commit
- Patches and commits reviewed by K. Sibbald
- Code tested using a regression test suite
- Email list for developers (bacula-devel)

License:

- GPL 2 copyright assigned to FSFE.
- Freedom Task Force (FTF)



Resources

For users and system administrators

- Manual: http://www.bacula.org/en/rel-manual/index.html
- OS and Hardware compatibility lists (in manual)
- Bugs reports: http://bugs.bacula.org/
- Email support list: bacula-users@lists.sourceforge.net

For developers

- Docs: http://www.bacula.org/en/developers/index.html
- Email list: bacula-devel@lists.sourceforge.net,
 bacula-commits@lists.sourceforge.net
- SVN at Source Forge



Future Directions

- Feature Requests
 - Submitted by users
- Community Voting
 - At beginning of development cycle
- Current development projects
 - Accurate restoration of renamed/deleted files
 - Merge multiple backups (Synthetic Backup or Consolidation)
 - Add Plugins to the FileSet Include statements
 - LIBDBI database driver to support more SQL engines
 - Certificate based authentication
 - Better job scheduling conflict resolution



Future Directions (cont)

- Professional services necessary to penetrate enterprises
- How to structure a commercial effort vs Open Source?
- Community and Enterprise code are often different
- Enterprise solutions must work with proprietary software
- GPLv2 and proprietary code create licensing problems
- Bacula Systems SA to the rescue
 - Community code == Enterprise code (except for branding)
 - Professional support
 - Training
 - Consulting services



Credits

Thanks

- Dan Langille who created the original presentation
- Karl Cunningham who updated it
- This presentation draws heavily on their work

A .pdf copy of this presentation can be found at:

http://www.bacula.org -> Presentations -> ...